

ANNEXURE II
 SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2012

CATE- GORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	42	48335126	48335126	49.26	49.26	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	17	19163531	19163531	19.53	19.53	0	0.00
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER	3	365780	365780	0.37	0.37	0	0.00
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0.00	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	EMP.WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	62	67864437	67864437	69.16	69.16	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00

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(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	ANY OTHER							
	DIRECTORS & THEIR	0	0	0	0.00	0.00	0	0.00
	RELATIVES							
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	EMP.WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	TRUST	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0.00	0.00	0	0.00
	TOTAL	62	67864437	67864437	69.16	69.16	0	0.00
	SHAREHOLDING OF							
	PROMOTER AND							
	PROMOTER GROUP							
	(A) =							
	(A) (1) + (A) (2)							
(B)	PUBLIC							
	SHAREHOLDINGS							
(1)	INSTITUTIONS							
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(B)	FINANCIAL	0	0	0	0.00	0.00	0	0.00
	INSTITUTIONS/ BANKS							
(C)	CENTRAL	0	0	0	0.00	0.00	0	0.00
	GOVERNMENT/ STATE GOVERNMENT (S)							
(D)	VENTURE CAPITAL	0	0	0	0.00	0.00	0	0.00
	FUNDS							
(E)	INSURANCE	0	0	0	0.00	0.00	0	0.00
	COMPANIES							
(F)	FOREIGN	0	0	0	0.00	0.00	0	0.00
	INSTITUTIONAL INVESTORS							
(G)	FOREIGN VENTURE	0	0	0	0.00	0.00	0	0.00
	CAPITAL INVESTORS							
(H)	ANY OTHER							
	FOREIGN FIN INST	0	0	0	0.00	0.00	0	0.00
	FOREIGN MUT.FUND	0	0	0	0.00	0.00	0	0.00
	F.F.I/BANKS	0	0	0	0.00	0.00	0	0.00
	STRESSED ASSET	0	0	0	0.00	0.00	0	0.00
	STABILISATION FUND							
	STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (B) (1)	0	0	0	0.00	0.00	0	0.00

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(2)	NON-INSTITUTIONS							
(A)	BODIES CORPORATE	38	26644993	26642893	27.16	27.16	0	0.00
(B)	INDIVIDUALS							
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	527	286056	27526	0.29	0.29	0	0.00
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	36	3325627	2885147	3.39	3.39	0	0.00
(C)	ANY OTHER							
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0.00	0	0.00
	FOREIGN NATIONALS	0	0	0	0.00	0.00	0	0.00
	ESCROW ACCOUNT	0	0	0	0.00	0.00	0	0.00
	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	NRI	0	0	0	0.00	0.00	0	0.00
	OCB	0	0	0	0.00	0.00	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	SHARES IN TRANSIT	0	0	0	0.00	0.00	0	0.00
	HUF	7	480	480	0.00	0.00	0	0.00
	NRIS/OCBS	0	0	0	0.00	0.00	0	0.00
	FOREIGN CORPORATE BODIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0.00	0	0.00
	FOREIGN	0	0	0	0.00	0.00	0	0.00
	COLLABORATORS	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (B) (2)	608	30257156	29556046	30.84	30.84	0	0.00
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	608	30257156	29556046	30.84	30.84	0	0.00
	TOTAL (A) + (B)	670	98121593	97420483	100.00	100.00	0	0.00
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00
2	PUBLIC	0	0	0	N. A.	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	670	98121593	97420483	N. A.	100.00	0	0.00

INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/03/2012

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS:-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	98121593	N.A.	100.000

SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ANIL JINDAL	100	0.00	0	0.00	0.00					
2	KANTA BANSAL	97286	0.10	0	0.00	0.00					
3	SUMAN BANSAL	107140	0.11	0	0.00	0.00					
4	SAROJ .	130738	0.13	0	0.00	0.00					
5	USHA DEVI GOYAL	150411	0.15	0	0.00	0.00					
6	SHELLY JINDAL	150778	0.15	0	0.00	0.00					
7	KAILASH CHAND	203332	0.21	0	0.00	0.00					
8	INDRAWATI .	250254	0.26	0	0.00	0.00					
9	ASHOK KUMAR JINDAL	269679	0.27	0	0.00	0.00					
10	RAM MURTI	343474	0.35	0	0.00	0.00					
11	RAJESH SINGLA	348793	0.36	0	0.00	0.00					
12	MADHVI SINGLA	359741	0.37	0	0.00	0.00					
13	BIMLESH KUMARI	377631	0.38	0	0.00	0.00					
14	PRATIK JINDAL	394151	0.40	0	0.00	0.00					
15	SAKSHI SINGLA	396028	0.40	0	0.00	0.00					
16	SANDEEP KUMAR	455385	0.46	0	0.00	0.00					
17	VINOD JINDAL	461792	0.47	0	0.00	0.00					
18	BHARTI SINGLA	469227	0.48	0	0.00	0.00					
19	SANJAY SINGLA	516150	0.53	0	0.00	0.00					
20	NANAK CHAND TAYAL	558934	0.57	0	0.00	0.00					
21	SEEMA SINGLA	595291	0.61	0	0.00	0.00					
22	MAMTA SINGLA	614542	0.63	0	0.00	0.00					
23	TOSHI RANI BANSAL	629010	0.64	0	0.00	0.00					
24	TRILOK CHAND	652976	0.67	0	0.00	0.00					
25	SURESH BANSAL	683892	0.70	0	0.00	0.00					
26	PARVEEN SINGLA	688200	0.70	0	0.00	0.00					
27	PRAMOD KUMAR GOYAL	861040	0.88	0	0.00	0.00					
28	SANJANA BANSAL	909500	0.93	0	0.00	0.00					
29	SUSHIL KUMAR	1009516	1.03	0	0.00	0.00					
30	SHALINI JINDAL	1052518	1.07	0	0.00	0.00					
31	MURARI LAL JINDAL	1224340	1.25	0	0.00	0.00					
32	SHANTI DEVI	1301384	1.33	0	0.00	0.00					
33	KANTI DEVI	1327417	1.35	0	0.00	0.00					
34	LALIT KUMAR BANSAL	1663895	1.70	0	0.00	0.00					
35	RITU JINDAL	2081377	2.12	0	0.00	0.00					
36	NANAK CHAND	2390371	2.44	0	0.00	0.00					
37	BISHAN BANSAL	2577677	2.63	0	0.00	0.00					
38	RAJU BANSAL	2862714	2.92	0	0.00	0.00					
39	SHASHI JINDAL	3403673	3.47	0	0.00	0.00					
40	GOMTI DEVI	4025735	4.10	0	0.00	0.00					
41	GIRRAJ SINGH JINDAL	4670101	4.76	0	0.00	0.00					

(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
42	SUNIL JINDAL	7068933	7.20	0	0.00	0.00					
43	BTL INVESTMENTS AND SECURITIES LIMITED	253400	0.26	0	0.00	0.00					
44	SRS EDUCATIONAL INSTITUTIONS (P) LTD	352000	0.36	0	0.00	0.00					
45	BTL PORTFOLIO LIMITED	562110	0.57	0	0.00	0.00					
46	SRS SUPERB MARKTRADE LTD	878404	0.90	0	0.00	0.00					
47	SRS REALBUILD (P) LTD	895000	0.91	0	0.00	0.00					
48	SRS MOVIES PRIVATE LIMITED	931147	0.95	0	0.00	0.00					
49	SRS HEIGHTS PVT LTD	964250	0.98	0	0.00	0.00					
50	SRS TOURS AND TRAVELS PVT LTD	974000	0.99	0	0.00	0.00					
51	SRS REALTECH (P) LTD	987600	1.01	0	0.00	0.00					
52	SRS DEVELOPERS PRIVATE LIMITED	1000000	1.02	0	0.00	0.00					
53	SRS GLOBAL SECURITIES LIMITED	1095534	1.12	0	0.00	0.00					
54	BTL IMPEX (INDIA) LTD	1127693	1.15	0	0.00	0.00					
55	SRS INFRACON LIMITED	1143077	1.16	0	0.00	0.00					
56	BTL INDUSTRIES LIMITED	1669633	1.70	0	0.00	0.00					
57	SRS PROMOTERS (P) LIMITED	1769000	1.80	0	0.00	0.00					
58	SRS SEVEN DAYZ RESTAURANTS LTD	1847000	1.88	0	0.00	0.00					
59	SRS BUILDCON PRIVATE LIMITED	2713683	2.77	0	0.00	0.00					
60	DINESH KHATRI	104700	0.11	0	0.00	0.00					
61	RAJESH KUMAR MANGLA	117600	0.12	0	0.00	0.00					
62	RAJU GUPTA	143480	0.15	0	0.00	0.00					
	TOTAL	67864437	69.16	0		0.00					

(*) Thirteen (13) Promoter/Promoter Group Companies namely SRS Developers Pvt. Ltd., SRS Realbuild Pvt. Ltd., SRS Realtech Pvt. Ltd., SRS Movies Pvt. Ltd., SRS Infracon Ltd., SRS Superb Marktrade Ltd., SRS Buildcon Pvt. Ltd., SRS Heights Pvt. Ltd., SRS Tours & Travels Pvt. Ltd., SRS Promoters Pvt. Ltd., SRS Seven Dayz Restaurants Ltd., BTL Portfolio Ltd., BTL Impex (India) Ltd., have been merged with BTL Industries Limited vide Hon'ble High Court Order dated 16th March, 2012. Transfer is still under process, so the same is not reflected in holding of BTL Industries Ltd.

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(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B)+ (C) INDICATED IN STATEMENT AT PARA(I) (A) ABOVE}
1	SRS MOVIES PRIVATE LIMITED	500000	0.51
2	SRS BUILDCON PRIVATE LIMITED	1007500	1.03
3	SRS SUPERB MARKTRADE LTD	250000	0.25
4	SRS REALTECH (P) LTD	987600	1.01
5	SRS INFRACON LIMITED	1000000	1.02
6	SRS DEVELOPERS PRIVATE LIMITED	1000000	1.02
7	BTL INVESTMENTS AND SECURITIES LIMITED	77650	0.08
8	SRS REALBUILD (P) LTD	895000	0.91
9	SRS PROMOTERS (P) LIMITED	1095000	1.12
10	SRS EDUCATIONAL INSTITUTIONS (P) LTD	352000	0.36
11	SRS TOURS AND TRAVELS PVT LTD	974000	0.99
12	SRS SEVEN DAYZ RESTAURANTS LTD	1847000	1.88
13	SRS HEIGHTS PVT LTD	964250	0.98
14	SRS GLOBAL SECURITIES LIMITED	1095000	1.12
	TOTAL	12045000	12.28

SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
 (II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			