

SRS REAL INFRASTRUCTURE LIMITED

Regd. & Corp. Off.-SRS Tower, 7th Floor, Near Metro Station Mewla Maharajpur, G.T. Road, Faridabad, NCR Delhi-121003 Ph.#0129-4323100
 Fax#0129-4323195 E: shwetamarwah@srsparivar.com Website: www.srsparivar.com CIN : L65910HR1990PLC040431
 STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER /HALF YEAR ENDED 30.09.2015

Rs. in Lakhs

S.No	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	PART I						
1	Income from operations						
	a) Net Sales/Income from Operations (Net of excise duty)	19,308.35	26,888.82	18,810.14	46,197.17	36,365.61	84,147.88
	b) Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	19,308.35	26,888.82	18,810.14	46,197.17	36,365.61	84,147.88
2	Expenses						
	a) Cost of materials consumed	-	-	68.52	-	194.60	228.61
	b) Cost of Sales of Plots and Constructed Properties	539.20	634.96	1,188.50	1,174.16	2,594.99	4,339.28
	c) Purchases of stock-in trade	17,506.41	24,471.02	16,069.46	41,977.43	30,895.39	75,603.44
	d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	159.12	739.89	304.02	899.01	388.05	(598.76)
	e) Employee benefits expense	48.28	46.13	47.53	94.41	94.46	177.44
	f) Depreciation and amortisation expense	54.70	51.57	54.09	106.27	117.00	230.76
	g) Other expenses	275.80	243.72	338.23	519.52	593.72	1,305.29
	Total expenses	18,583.51	26,187.29	18,070.35	44,770.80	34,878.21	81,286.06
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	724.84	701.53	739.79	1,426.37	1,487.40	2,861.82
4	Other Income	69.49	56.16	42.79	125.65	95.00	203.29
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	794.33	757.69	782.58	1,552.02	1,582.40	3,065.11
6	Finance costs	610.39	527.31	577.54	1,137.70	1,173.62	2,204.82
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	183.94	230.38	205.04	414.32	408.78	860.29
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	183.94	230.38	205.04	414.32	408.78	860.29
10	Tax Expenses	81.18	64.72	66.63	145.91	136.18	344.17
11	Net Profit from Ordinary Activities After tax (9-10)	102.76	165.66	138.41	268.41	272.60	516.12
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) after taxes (11+12)	102.76	165.66	138.41	268.41	272.60	516.12
14	Paid-up Equity Share Capital(Face value Re.1 per Share)	4,020.32	4,020.32	2,010.16	4,020.32	2,010.16	4,020.32
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	18,481.30
16	Earnings Per Share (of Re. 1/- each) (not annualised):						
	(a) Basic	0.025	0.041	0.034	0.066	0.068	0.130
	(b) Diluted	0.025	0.041	0.034	0.066	0.068	0.130




PART II

PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of shares	132,028,700	132,028,700	66,014,350	132,028,700	66,014,350	132,028,700
	- Percentage of shareholding	32.84%	32.84%	32.84%	32.84%	32.84%	32.84%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	30,235,000	30,235,000	7,250,000	30,235,000	7,250,000	24,500,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.20%	11.20%	5.37%	11.20%	5.37%	9.07%
	- Percentage of shares (as a % of the total share capital of the company)	7.52%	7.52%	3.61%	7.52%	3.61%	6.09%
	b) Non-encumbered						
	- Number of shares	239,768,300	239,768,300	127,751,650	239,768,300	127,751,650	245,503,300
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	88.80%	88.80%	94.63%	88.80%	94.63%	90.93%
	- Percentage of shares (as a % of the total share capital of the company)	59.64%	59.64%	63.55%	59.64%	63.55%	61.07%

Particulars	Quarter ended 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Place Faridabad
Date 06.11.2015

For and on behalf of the Board


(Jitender Kumar Garg)
Managing Director



UNAUDITED (SEGMENT WISE) FOR THE QUARTER/HALF YEAR ENDED 30.09.2015

Rs. in Lakhs

S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Trading Activities	18,331.94	25,913.57	16,886.97	44,245.51	32,472.73	78,092.85
	(b) Real Estate Activities	1,018.52	1,012.03	1,763.73	2,030.55	3,532.98	5,924.63
	(c) Manufacturing	-	-	85.89	-	234.00	267.67
	(d) Unallocated	27.38	19.39	116.34	46.77	220.90	66.02
	Total	19,377.84	26,944.99	18,852.93	46,322.83	36,460.61	84,351.17
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operations	19,377.84	26,944.99	18,852.93	46,322.83	36,460.61	84,351.17
2	Segment Results						
	Profit/(Loss) before tax & Interest	-	-	-	-	-	-
	(a) Trading Activities	735.51	801.31	777.19	1,536.82	1,491.05	3,315.59
	(b) Real Estate Activities	133.67	37.63	176.65	171.30	412.91	339.79
	(c) Manufacturing	-	-	(75.49)	-	(116.21)	(173.17)
	(d) Unallocated	(74.84)	(81.25)	(95.77)	(156.09)	(205.35)	(417.10)
	Total	794.34	757.69	782.58	1,552.03	1,582.40	3,065.11
	Less: (i) Interest	610.39	527.31	577.54	1,137.70	1,173.62	2,204.82
	(ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-
	(iii) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	183.95	230.38	205.04	414.33	408.78	860.29
3	Capital Employed						
	(a) Trading Activities	3,737.85	3,499.00	5,679.98	3,737.85	5,679.98	2,943.17
	(b) Real Estate Activities	3,019.29	3,132.14	3,392.60	3,019.29	3,392.60	3,444.10
	(c) Manufacturing	-	-	212.89	-	212.89	106.37
	(d) Unallocated	16,010.43	16,036.69	12,972.39	16,010.43	12,972.39	16,007.98
	Total	22,767.57	22,667.83	22,257.86	22,767.57	22,257.86	22,501.62


Notes:

- The above results for the quarter ended 30.09.2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on Friday, 06.11.2015.
- The Statutory Auditors of the company have carried out a Limited Review of the unaudited financial results for the quarter/half year ended 30.09.2015
- In terms of Accounting Standard-17 on "Segment Reporting" the Company's primary business segments are Trading and Real Estate activities. Accordingly, Segment information has been given which is in line with the requirement of AS-17 "Segment Reporting". The Segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each segments. Unallocable expenditure includes expenses incurred on common services at the corporate level and relate to
- As per Clause 41 of the Listing Agreement, the Company has opted to publish standalone financial results only.
- The Earning per equity share has been computed in accordance with Accounting Standard-20 "Earning Per Share", further EPS for the comparative period has been recomputed after adjusting for Bonus Shares allotted on 19th January, 2015.
- On 27th July, 2015 the Board Constituted the unit of the Company in the name 'Swastik Trading Company' for trading in all types of Iron & Steel products, Cement and all other types of building materials and related items
- The Board of Directors in its meeting held on 8th June, 2015 has decided to discontinue the operations relating to Manufacturing Segment due to non yielding profits and it is not economically viable to carry the segment.
The revenue & expenses in respect of the activities attributable to above discontinuing operation included in the financial results are as follows :

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income	-	33.06	85.89	-	234.00	267.67
Total Expenditure	-	36.54	161.38	-	350.21	442.66
Profit before Tax	-	(3.48)	(75.49)	-	(116.21)	(174.99)
Tax Expenses	-	-	-	-	-	-
Profit after Tax	-	(3.48)	(75.49)	-	(116.21)	(174.99)

- M/s SRS Natural Resources Ltd. ceased to be a subsidiary w.e.f. 18th August, 2015
- Previous period's/ year's figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board


(Jitender Kumar Garg)
Managing Director



Place Faridabad
Date 06.11.2015

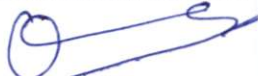
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2015

Rs. in Lakhs

S.No	Particulars	As at	
		30.09.2015	31.03.2015
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	ShareHolders' Funds		
	a) Share Capital	4,020.32	4,020.32
	b) Reserves & Surplus	18,747.25	18,481.30
	Sub-total - Shareholder' funds	22,767.57	22,501.62
2	Non- Current liabilities		
	(a) Long- term borrowings	2,979.64	7,461.39
	(b) Deferred tax liabilities (net)	225.84	228.61
	(c) Other long -term liabilities	324.89	315.49
	(d) Long -term provisions	14.32	14.50
	Sub-total - Non-current liabilities	3,544.69	8,019.99
3	Current liabilities		
	(a) Short-term borrowings	10,409.57	11,258.81
	(b) Trade payables	2,327.08	4,361.89
	(c) Other current liabilities	17,373.25	11,397.12
	(d) Short-term provisions	138.90	152.49
	Sub-total - Current liabilities	30,248.80	27,170.31
	TOTAL - EQUITY AND LIABILITIES	56,561.06	57,691.92
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	8,014.44	6,678.82
	(b) Non - Current Investments	16,627.78	16,340.65
	(c) Long- term loans and advances	174.05	171.26
	(d) Other non- current assets	1,084.92	674.19
	Sub-total- Non current assets	25,901.19	23,864.92
2	Current assets		
	(a) Current Investment	-	-
	(b) Inventories	11,022.55	11,681.99
	(c) Trade Receivables	15,896.32	16,736.68
	(d) Cash and cash equivalents	622.93	2,557.00
	(e) Short-term loans and advances	2,286.21	1,781.08
	(f) Other current assets	831.86	1,070.25
	Sub-total- current assets	30,659.87	33,827.00
	TOTAL - ASSETS	56,561.06	57,691.92

Place Faridabad
Date 06.11.2015

For and on behalf of the Board


(Jitender Kumar Garg)
Managing Director

