

**SRS REAL INFRASTRUCTURE LIMITED**

Regd. Off.-SRS Tower,721,722,727,7th Floor, Near Metro Station Mewla Maharajpur, G.T. Road, Faridabad (NCR Delhi)-121003 Ph.#0129-4323100  
Fax#0129-4323195 E: info@srsparivar.com Website: www.srsparivar.com CIN : L65910HR1990PLC040431

**STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED AND AUDITED RESULTS FOR THE YEAR ENDED 31.03.2015**

(Rs. in Lacs)

| S. No        | PARTICULARS   | Standalone       |                  |                  |                  | Consolidated     |                  |
|--------------|---|------------------|------------------|------------------|------------------|------------------|------------------|
|              |   | QUARTER ENDED    |                  | YEAR ENDED       |                  | YEAR ENDED       |                  |
|              |   | 31.03.2015       | 31.12.2014       | 31.03.2014       | 31.03.2015       | 31.03.2014       | 31.03.2014       |
|              |   | (Unaudited)      |                  | (Audited)        |                  | (Audited)        |                  |
|              | <b>PART I</b>   |                  |                  |                  |                  |                  |                  |
| <b>1</b>     | <b>Income from operations</b>   |                  |                  |                  |                  |                  |                  |
|              | a) Net Sales/Income from Operations (Net of excise duty)  | 28,974.71        | 18,807.56        | 16,467.76        | 84,147.88        | 83,667.48        | 99,351.70        |
|              | b) Other Operating Income   | -                | -                | -                | -                | -                | -                |
|              | <b>Total income from operations (net)</b>   | <b>28,974.71</b> | <b>18,807.56</b> | <b>16,467.76</b> | <b>84,147.88</b> | <b>83,667.48</b> | <b>99,351.70</b> |
| <b>2</b>     | <b>Expenses</b>   |                  |                  |                  |                  |                  |                  |
|              | a) Cost of materials consumed   | 34.01            | 0.00             | 69.55            | 228.61           | 627.38           | 235.72           |
|              | b) Cost of Sales of Plots and Constructed Properties  | 1,020.37         | 723.92           | 1,032.58         | 4,339.28         | 5,601.40         | 18,833.51        |
|              | c) Purchases of stock-in trade  | 26,995.78        | 17,712.27        | 16,295.25        | 75,603.44        | 75,553.71        | 75,658.51        |
|              | d) Changes in inventories of finished goods, work-in-progress and stock-in-trade                | (400.22)         | (586.59)         | (2,101.62)       | (598.76)         | (2,444.16)       | (95.04)          |
|              | e) Employee benefits expense  | 40.01            | 42.98            | 47.49            | 177.44           | 195.06           | 261.12           |
|              | f) Depreciation and amortisation expense  | 56.10            | 57.66            | 37.88            | 230.76           | 165.58           | 334.11           |
|              | g) Other expenses   | 430.10           | 281.47           | 327.57           | 1,305.29         | 1,387.23         | 1,932.11         |
|              | <b>Total expenses</b>   | <b>28,176.15</b> | <b>18,231.71</b> | <b>15,708.70</b> | <b>81,286.06</b> | <b>81,086.20</b> | <b>97,160.04</b> |
| <b>3</b>     | <b>Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>    | <b>798.56</b>    | <b>575.85</b>    | <b>759.06</b>    | <b>2,861.82</b>  | <b>2,581.28</b>  | <b>2,191.66</b>  |
| <b>4</b>     | <b>Other Income</b>   | <b>54.96</b>     | <b>53.33</b>     | <b>25.00</b>     | <b>203.29</b>    | <b>272.94</b>    | <b>793.05</b>    |
| <b>5</b>     | <b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>         | <b>853.52</b>    | <b>629.18</b>    | <b>784.06</b>    | <b>3,065.11</b>  | <b>2,854.22</b>  | <b>2,984.71</b>  |
| <b>6</b>     | <b>Finance costs</b>  | <b>569.82</b>    | <b>461.38</b>    | <b>601.98</b>    | <b>2,204.82</b>  | <b>2,265.77</b>  | <b>2,026.93</b>  |
| <b>7</b>     | <b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>   | <b>283.70</b>    | <b>167.80</b>    | <b>182.08</b>    | <b>860.29</b>    | <b>588.45</b>    | <b>957.78</b>    |
| <b>8</b>     | <b>Exceptional Items</b>  | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         |
| <b>9</b>     | <b>Profit from Ordinary Activities before tax (7±8)</b>   | <b>283.70</b>    | <b>167.80</b>    | <b>182.08</b>    | <b>860.29</b>    | <b>588.45</b>    | <b>957.78</b>    |
| <b>10</b>    | <b>Tax Expenses</b>   | <b>143.45</b>    | <b>64.54</b>     | <b>64.32</b>     | <b>344.17</b>    | <b>189.18</b>    | <b>384.47</b>    |
| <b>11</b>    | <b>Net Profit from Ordinary Activities After tax (9-10)</b>                                     | <b>140.25</b>    | <b>103.26</b>    | <b>117.76</b>    | <b>516.12</b>    | <b>399.27</b>    | <b>573.31</b>    |
| <b>12</b>    | <b>Extraordinary Items (net of tax expense Rs. Nil)</b>   | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         | <b>-</b>         |
| <b>13</b>    | <b>Net Profit / (Loss) after taxes but before share of profit / (loss) associates (11±12)</b>   | <b>140.25</b>    | <b>103.26</b>    | <b>117.76</b>    | <b>516.12</b>    | <b>399.27</b>    | <b>573.31</b>    |
| <b>14</b>    | <b>Share of Profit / (loss) of associates</b>   |                  |                  |                  |                  |                  | <b>(0.36)</b>    |
| <b>15</b>    | <b>Minority Interest</b>  |                  |                  |                  |                  |                  | <b>3.28</b>      |
| <b>16</b>    | <b>Net Profit / (Loss) for the period (13 + 14 + 15)</b>  |                  |                  |                  |                  |                  | <b>572.95</b>    |
| <b>17</b>    | <b>Paid-up Equity Share Capital (Face value Re.1 per Share)</b>                                 | <b>4,020.32</b>  | <b>2,010.16</b>  | <b>2,010.16</b>  | <b>4,020.32</b>  | <b>2,010.16</b>  | <b>4,020.32</b>  |
| <b>18</b>    | <b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b> |                  |                  |                  | <b>18,481.30</b> | <b>19,983.08</b> | <b>19,145.03</b> |
| <b>19 i</b>  | <b>Earnings Per Share (before extraordinary items) (of Re. 1/- each) (not annualised):</b>      |                  |                  |                  |                  |                  |                  |
|              | (a) Basic   | 0.03             | 0.03             | 0.03             | 0.13             | 0.10             | 0.14             |
|              | (b) Diluted   | 0.03             | 0.03             | 0.03             | 0.13             | 0.10             | 0.12             |
| <b>19 ii</b> | <b>Earnings Per Share (after extraordinary items) (of Re. 1/- each) (not annualised):</b>       |                  |                  |                  |                  |                  |                  |
|              | (a) Basic   | 0.03             | 0.03             | 0.03             | 0.13             | 0.10             | 0.14             |
|              | (b) Diluted   | 0.03             | 0.03             | 0.03             | 0.13             | 0.10             | 0.12             |

For SRS Real Infrastructure Ltd.

  
Auth. Sign./Director



| PART II                       |  |             |             |            |             |            |             |            |
|-------------------------------|--|-------------|-------------|------------|-------------|------------|-------------|------------|
| A PARTICULARS OF SHAREHOLDING |  |             |             |            |             |            |             |            |
| 1                             | Public Shareholding  |             |             |            |             |            |             |            |
|                               | - Number of shares   | 132,028,700 | 66,014,350  | 66,014,350 | 132,028,700 | 66,014,350 | 132,028,700 | 66,014,380 |
|                               | - Percentage of shareholding   | 32.84%      | 32.84%      | 32.84%     | 32.84%      | 32.84%     | 32.84%      | 32.84%     |
| 2                             | Promoters and Promoter Group Shareholding  |             |             |            |             |            |             |            |
|                               | a) Pledged/ Encumbered   |             |             |            |             |            |             |            |
|                               | - Number of shares   | 24,500,000  | 7,250,000   | 37,250,000 | 24,500,000  | 37,250,000 | 24,500,000  | 37,250,000 |
|                               | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | 9.07%       | 5.37%       | 27.59%     | 9.07%       | 27.59%     | 9.07%       | 27.59%     |
|                               | - Percentage of shares (as a % of the total share capital of the company)                    | 6.09%       | 3.61%       | 18.53%     | 6.09%       | 18.53%     | 6.09%       | 18.53%     |
|                               | b) Non-encumbered  |             |             |            |             |            |             |            |
|                               | - Number of shares   | 245,503,300 | 127,751,650 | 97,751,650 | 245,503,300 | 97,751,650 | 245,503,300 | 97,751,650 |
|                               | - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | 90.93%      | 94.63%      | 72.41%     | 90.93%      | 72.41%     | 90.93%      | 72.41%     |
|                               | - Percentage of shares (as a % of the total share capital of the company)                    | 61.07%      | 63.55%      | 48.63%     | 61.07%      | 48.63%     | 61.07%      | 48.63%     |

| Particulars                                    | Quarter ended |
|--|---------------|
|  | 31.03.2015    |
| <b>B INVESTOR COMPLAINTS</b>                   |               |
| Pending at the beginning of the quarter        | NIL           |
| Received during the quarter                    | 1             |
| Disposed of during the quarter                 | 1             |
| Remaining unresolved at the end of the quarter | NIL           |

STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015

(Rs. in Lacs)

| S. No    | Particulars                                | Standalone       |                  | Consolidated      |                  |
|----------|--|------------------|------------------|-------------------|------------------|
|          |  | YEAR ENDED       |                  | YEAR ENDED        |                  |
|          |  | 31.03.2015       | 31.03.2014       | 31.03.2015        | 31.03.2014       |
|          |  | (Audited)        |                  | (Audited)         |                  |
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>              |                  |                  |                   |                  |
| 1        | Shareholders' Funds                        |                  |                  |                   |                  |
|          | a) Share Capital                           | 4,020.32         | 2,010.16         | 4,020.32          | 2,010.16         |
|          | b) Reserves & Surplus                      | 18,481.30        | 19,983.08        | 19,145.03         | 20,626.78        |
|          | <b>Sub-total - Shareholder' funds</b>      | <b>22,501.62</b> | <b>21,993.24</b> | <b>23,165.35</b>  | <b>22,636.94</b> |
| 2        | Non- Current liabilities                   |                  |                  |                   |                  |
|          | (a) Long- term borrowings                  | 7,461.39         | 5,854.81         | 19,280.32         | 18,955.73        |
|          | (b) Deferred tax liabilities (net)         | 228.61           | 232.35           | 186.36            | 246.57           |
|          | (c) Other long -term liabilities           | 315.49           | 195.98           | 1,074.98          | 616.73           |
|          | (d) Long -term provisions                  | 14.50            | 14.79            | 44.12             | 39.46            |
|          | <b>Sub-total - Non-current liabilities</b> | <b>8,019.99</b>  | <b>6,297.93</b>  | <b>20,585.78</b>  | <b>19,858.49</b> |
| 3        | Current liabilities                        |                  |                  |                   |                  |
|          | (a) Short-term borrowings                  | 11,258.81        | 11,773.60        | 11,280.69         | 12,169.43        |
|          | (b) Trade payables                         | 4,361.89         | 3,183.64         | 5,383.64          | 2,761.69         |
|          | (c) Other current liabilities              | 11,397.12        | 9,845.89         | 42,165.66         | 32,191.36        |
|          | (d) Short-term provisions                  | 152.49           | 97.88            | 582.20            | 704.60           |
|          | <b>Sub-total - Current liabilities</b>     | <b>27,170.31</b> | <b>24,901.01</b> | <b>59,412.19</b>  | <b>47,827.08</b> |
|          | <b>TOTAL - EQUITY AND LIABILITIES</b>      | <b>57,691.92</b> | <b>53,192.18</b> | <b>103,163.32</b> | <b>90,322.51</b> |
| <b>B</b> | <b>ASSETS</b>                              |                  |                  |                   |                  |
| 1        | Non-current assets                         |                  |                  |                   |                  |
|          | (a) Fixed assets                           | 6,678.82         | 7,135.74         | 8,361.55          | 9,775.63         |
|          | (b) Non - Current Investments              | 16,340.65        | 16,599.51        | 1,345.87          | 587.01           |
|          | (c) Long- term loans and advances          | 171.26           | 185.34           | 911.41            | 845.40           |
|          | (d) Other non- current assets              | 674.19           | 385.25           | 1,045.93          | 469.85           |
|          | <b>Sub-total- Non current assets</b>       | <b>23,864.92</b> | <b>24,305.84</b> | <b>11,664.76</b>  | <b>11,677.89</b> |
| 2        | Current assets                             |                  |                  |                   |                  |
|          | (a) Current Investment                     | -                | -                | 10.00             | 10.00            |
|          | (b) Inventories                            | 11,681.99        | 10,527.06        | 45,693.64         | 39,575.13        |
|          | (c) Trade Receivables                      | 16,736.68        | 13,463.44        | 21,917.25         | 17,831.60        |
|          | (d) Cash and cash equivalents              | 2,557.00         | 1,406.84         | 4,519.84          | 2,954.55         |
|          | (e) Short-term loans and advances          | 1,781.08         | 2,399.06         | 15,665.39         | 15,934.97        |
|          | (f) Other current assets                   | 1,070.25         | 1,089.94         | 3,692.44          | 2,338.37         |
|          | <b>Sub-total- current assets</b>           | <b>33,827.00</b> | <b>28,886.34</b> | <b>91,498.56</b>  | <b>78,644.62</b> |
|          | <b>TOTAL - ASSETS</b>                      | <b>57,691.92</b> | <b>53,192.18</b> | <b>103,163.32</b> | <b>90,322.51</b> |

For SRS Real Infrastructure Ltd.

Auth. Sign./Director



