

ANNEXURE II
 SCRIP CODE AT BSE:533305 SCRIP NAME : SRS REAL INFRASTRUCTURE LTD RE 1/- SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2011

CATE- GORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	14	14354150	14354150	7.14	7.14	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	20	120335500	120335500	59.86	59.86	*51456234	42.76
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER							
	DIRECTORS & THEIR RELATIVES	5	311997	311997	0.16	0.16	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	EMP.WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	39	135001647	135001647	67.16	67.16	51456234	38.12
(2)	FOREIGN							
(A)	INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00

*NOTE: - Out of the above pledged shares 5156234 shares of SRS Global Securities Ltd. are pledge by the DP for short of margin.

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(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	ANY OTHER							
	DIRECTORS & THEIR	0	0	0	0.00	0.00	0	0.00
	RELATIVES							
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	EMP.WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	TRUST	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0.00	0.00	0	0.00
	TOTAL	39	135001647	135001647	67.16	67.16	51456234	38.12
	SHAREHOLDING OF							
	PROMOTER AND							
	PROMOTER GROUP							
	(A) =							
	(A) (1) + (A) (2)							
(B)	PUBLIC							
	SHAREHOLDINGS							
(1)	INSTITUTIONS							
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(B)	FINANCIAL	0	0	0	0.00	0.00	0	0.00
	INSTITUTIONS/ BANKS							
(C)	CENTRAL	0	0	0	0.00	0.00	0	0.00
	GOVERNMENT/ STATE GOVERNMENT(S)							
(D)	VENTURE CAPITAL	0	0	0	0.00	0.00	0	0.00
	FUNDS							
(E)	INSURANCE	0	0	0	0.00	0.00	0	0.00
	COMPANIES							
(F)	FOREIGN	0	0	0	0.00	0.00	0	0.00
	INSTITUTIONAL INVESTORS							
(G)	FOREIGN VENTURE	0	0	0	0.00	0.00	0	0.00
	CAPITAL INVESTORS							
(H)	ANY OTHER							
	FOREIGN FIN INST	0	0	0	0.00	0.00	0	0.00
	FOREIGN MUT.FUND	0	0	0	0.00	0.00	0	0.00
	F.F.I/BANKS	0	0	0	0.00	0.00	0	0.00
	STRESSED ASSET STABILISATION FUND	0	0	0	0.00	0.00	0	0.00
	STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (B) (1)	0	0	0	0.00	0.00	0	0.00

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(2)	NON-INSTITUTIONS							
(A)	BODIES CORPORATE	96	51784831	51090831	25.76	25.76	975000	1.88
(B)	INDIVIDUALS							
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	647	1736741	1296307	0.86	0.86	0	0.00
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	18	9253203	9253203	4.60	4.60	0	0.00
(C)	ANY OTHER							
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0.00	0	0.00
	FOREIGN NATIONALS	0	0	0	0.00	0.00	0	0.00
	ESCROW ACCOUNT	0	0	0	0.00	0.00	0	0.00
	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	NRI	0	0	0	0.00	0.00	0	0.00
	OCB	0	0	0	0.00	0.00	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	CLEARING MEMBERS	5	62900	62900	0.03	0.03	0	0.00
	SHARES IN TRANSIT	0	0	0	0.00	0.00	0	0.00
	HUF	23	3176678	3176678	1.58	1.58	0	0.00
	NRIS/OCBS	0	0	0	0.00	0.00	0	0.00
	FOREIGN CORPORATE BODIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0.00	0	0.00
	FOREIGN COLLABORATORS	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (B) (2)	789	66014353	64879919	32.84	32.84	975000	1.48
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	789	66014353	64879919	32.84	32.84	975000	1.48
	TOTAL (A) + (B)	828	201016000	199881566	100.00	100.00	52431234	26.08
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00
2	PUBLIC	0	0	0	N. A.	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	828	201016000	199881566	N. A.	100.00	52431234	26.08

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INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP NAME : SRS REAL INFRASTRUCTURE LTD RE 1/- SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/12/2011

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS:-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	201016000	N.A.	100.000

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(I) (B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	LALIT KUMAR BANSAL	3000	0.00	0	0.00	0.00					
2	SURESH BANSAL	3000	0.00	0	0.00	0.00					
3	VANDANA TAYAL	10000	0.00	0	0.00	0.00					
4	GIRRAJ SINGH JINDAL	10000	0.00	0	0.00	0.00					
5	LAXMI GUPTA	100000	0.05	0	0.00	0.00					
6	NANAK CHAND	104000	0.05	0	0.00	0.00					
7	BISHAN BANSAL	116000	0.06	0	0.00	0.00					
8	SAPNA TAYAL	200000	0.10	0	0.00	0.00					
9	RAJU BANSAL	246000	0.12	0	0.00	0.00					
10	SHASHI JINDAL	683000	0.34	0	0.00	0.00					
11	VINOD JINDAL	716000	0.36	0	0.00	0.00					
12	NARESH KUMAR GOYAL	789710	0.39	0	0.00	0.00					
13	RAJESH SINGLA	838000	0.42	0	0.00	0.00					
14	NANAK CHAND TAYAL	881000	0.44	0	0.00	0.00					
15	RAJU GUPTA	1209000	0.60	0	0.00	0.00					
16	RAJESH KUMAR MANGLA	1407000	0.70	0	0.00	0.00					
17	ANIL JINDAL	7348440	3.66	0	0.00	0.00					
18	S R S PORTFOLIO LTD (2)	1614610	0.80	0	0.00	0.00					
19	SRS DEVELOPERS PRIVATE LIMITED	1752640	0.87	0	0.00	0.00					
20	SRS REALBUILD (P) LTD	1829240	0.91	0	0.00	0.00					
21	SRS INFRABUILD PVT LTD	1866176	0.93	0	0.00	0.00					
22	SRS REALTECH (P) LTD	2327400	1.16	0	0.00	0.00					
23	SRS COMMUNICATIONS PRIVATE LIMITED	2719600	1.35	0	0.00	0.00					
24	SRS MOVIES PRIVATE LIMITED	2840000	1.41	0	0.00	0.00					
25	SRS INFRACON LIMITED	3074600	1.53	0	0.00	0.00					
26	SRS COMPUTECH LIMITED	3666044	1.82	0	0.00	0.00					
27	SRS IT SOLUTIONS PRIVATE LIMITED	3676784	1.83	0	0.00	0.00					
28	SRS SUPERB MARKTRADE LTD	3922000	1.95	0	0.00	0.00					
29	SRS MINES AND MINERALS LIMITED	4624504	2.30	0	0.00	0.00					
30	SRS INTERNATIONAL LIMITED	5088918	2.53	0	0.00	0.00					
31	SRS BUILDCON PRIVATE LIMITED	5584625	2.78	0	0.00	0.00					
32	SRS GLOBAL SECURITIES LIMITED	6603500	3.29	5156234	78.08	2.57					
33	BTL PORTFOLIO LIMITED	7509680	3.74	0	0.00	0.00					
34	BTL IMPEX (INDIA) LTD	10487775	5.22	5700000	54.35	2.84					
35	BTL INDUSTRIES LIMITED	23960000	11.92	13500000	56.34	6.72					
36	BTL INVESTMENTS AND SECURITIES LTD	27187404	13.53	27100000	99.68	13.48					
37	PARVEEN TAYAL	997	0.00	0	0.00	0.00					
38	SUMAN BANSAL	1000	0.00	0	0.00	0.00					
	TOTAL	135001647	67.16	51456234		25.60					

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(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) +(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	SHARE INDIA SECURITIES LIMITED (4)	2693495	1.34					
	TOTAL	2693495	1.34					

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(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
	TOTAL	0	0.00					

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			