

ANNEXURE II
 SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/06/2013

| CATE- GORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|-----------------------|--|---------------------------|------------------------------|---|--|----------------------------------|---|--------------------|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (A) | INDIVIDUALS/ HINDU UNDIVIDED FAMILY | 39 | 48700906 | 48700906 | 49.63 | 49.63 | 0 | 0.00 |
| (B) | CENTRAL GOVERNMENT/STATE GOVERNMENT (S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | BODIES CORPORATE | 4 | 19163531 | 19163531 | 19.53 | 19.53 | 0 | 0.00 |
| (D) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER | | | | | | | |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | RBI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | EMP.WELFARE FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A) (1) | 43 | 67864437 | 67864437 | 69.16 | 69.16 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (A) | INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

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| | | | | | | | | |
|-----|--|----------------------------|----------------------------|----------------------------|--|--|----------------------------|--|
| (B) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES . PARTNERSHIP FIRMS EMP.WELFARE FUND TRUST ESOP/ESOS | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0.00 0.00 0.00 0.00 0.00 0.00 | 0.00 0.00 0.00 0.00 0.00 0.00 | 0 0 0 0 0 0 | 0.00 0.00 0.00 0.00 0.00 0.00 |
| | SUB-TOTAL (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 43 | 67864437 | 67864437 | 69.16 | 69.16 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDINGS | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (A) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | CENTRAL GOVERNMENT/ STATE GOVERNMENT (S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (F) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (H) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (I) | ANY OTHER FOREIGN FIN INST FOREIGN MUT.FUND F.F.I/BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP. | 0 0 0 0 0 | 0 0 0 0 0 | 0 0 0 0 0 | 0.00 0.00 0.00 0.00 0.00 | 0.00 0.00 0.00 0.00 0.00 | 0 0 0 0 0 | 0.00 0.00 0.00 0.00 0.00 |
| | SUB-TOTAL (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

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| | | | | | | | | |
|-----|---|-----|----------|----------|--------|--------|---|------|
| (2) | NON-INSTITUTIONS | | | | | | | |
| (A) | BODIES CORPORATE | 12 | 26644993 | 26642893 | 27.16 | 27.16 | 0 | 0.00 |
| (B) | INDIVIDUALS | | | | | | | |
| | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 521 | 273496 | 28576 | 0.28 | 0.28 | 0 | 0.00 |
| | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 37 | 3338187 | 2913047 | 3.40 | 3.40 | 0 | 0.00 |
| (C) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | ANY OTHER | | | | | | | |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | DIRECTORS & THEIR RELATIVES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN NATIONALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESCROW ACCOUNT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | MARKET MAKER | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | NRI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | OCB | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SOCIETIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SHARES IN TRANSIT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | HUF | 7 | 480 | 480 | 0.00 | 0.00 | 0 | 0.00 |
| | NRIS/OCBS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN CORPORATE BODIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | PARTNERSHIP FIRMS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | CUSTODIAN OF ENEMY PROPERTY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | FOREIGN | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | COLLABORATORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ESOP/ESOS/ESPS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (B) (2) | 577 | 30257156 | 29584996 | 30.84 | 30.84 | 0 | 0.00 |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | 577 | 30257156 | 29584996 | 30.84 | 30.84 | 0 | 0.00 |
| | TOTAL (A) + (B) | 620 | 98121593 | 97449433 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| 1 | PROMOTER AND PROMOTER GROUP | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | PUBLIC | 0 | 0 | 0 | N. A. | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A) + (B) + (C) | 620 | 98121593 | 97449433 | N. A. | 100.00 | 0 | 0.00 |

INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 30/06/2013

| PARTLY PAID-UP SHARES:- | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY |
|--|---------------------------------|--|--|
| | | | |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| | | | |
| TOTAL- D | 0 | 0.0000 | 0.0000 |
| | | | |
| OUTSTANDING CONVERTIBLE SECURITIES:- | NO. OF OUTSTANDING SECURITIES | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS |
| | | | |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| | | | |
| TOTAL- E | 0 | 0.0000 | 0.0000 |
| | | | |
| WARRANTS:- | NUMBER OF WARRANTS | AS A % OF TOTAL NUMBER OF WARRANTS | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS |
| | | | |
| HELD BY PROMOTER/PROMOTER GROUP | 0 | 0.0000 | 0.0000 |
| HELD BY PUBLIC | 0 | 0.0000 | 0.0000 |
| | | | |
| TOTAL- F | 0 | 0.0000 | 0.0000 |
| | | | |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F) | 98121593 | N.A. | 100.000 |

SCRIP CODE : SCRIP NAME : SRS FINANCE LIMITED SCRIP TYPE :- EQUITY
(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|--|------------------------|-----------------------|--|-----------------|---|-------------------------|---|---------------------------------------|--|--|
| | | NUMBER OF SHARES HELD | AS A % OF GRAND TOTAL | NUMBER | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A) | NUMBER OF WARRANTS HELD | AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | KANTA BANSAL | 97286 | 0.10 | 0 | 0.00 | 0.00 | | | | | |
| 2 | SUMAN BANSAL | 107140 | 0.11 | 0 | 0.00 | 0.00 | | | | | |
| 3 | SAROJ . | 130738 | 0.13 | 0 | 0.00 | 0.00 | | | | | |
| 4 | USHA DEVI GOYAL | 150411 | 0.15 | 0 | 0.00 | 0.00 | | | | | |
| 5 | INDRAWATI . | 250254 | 0.26 | 0 | 0.00 | 0.00 | | | | | |
| 6 | ASHOK KUMAR JINDAL | 269679 | 0.27 | 0 | 0.00 | 0.00 | | | | | |
| 7 | RAJESH SINGLA | 348793 | 0.36 | 0 | 0.00 | 0.00 | | | | | |
| 8 | MADHVI SINGLA | 359741 | 0.37 | 0 | 0.00 | 0.00 | | | | | |
| 9 | BIMLESH KUMARI | 377631 | 0.38 | 0 | 0.00 | 0.00 | | | | | |
| 10 | PRATIK JINDAL | 394151 | 0.40 | 0 | 0.00 | 0.00 | | | | | |
| 11 | SAKSHI SINGLA | 396028 | 0.40 | 0 | 0.00 | 0.00 | | | | | |
| 12 | SANDEEP KUMAR | 455385 | 0.46 | 0 | 0.00 | 0.00 | | | | | |
| 13 | BHARTI SINGLA | 469227 | 0.48 | 0 | 0.00 | 0.00 | | | | | |
| 14 | SANJAY SINGLA | 516150 | 0.53 | 0 | 0.00 | 0.00 | | | | | |
| 15 | NANAK CHAND TAYAL | 558934 | 0.57 | 0 | 0.00 | 0.00 | | | | | |
| 16 | SEEMA SINGLA | 595291 | 0.61 | 0 | 0.00 | 0.00 | | | | | |
| 17 | VINOD JINDAL | 601792 | 0.61 | 0 | 0.00 | 0.00 | | | | | |
| 18 | ANIL JINDAL | 611952 | 0.62 | 0 | 0.00 | 0.00 | | | | | |
| 19 | MAMTA SINGLA | 614542 | 0.63 | 0 | 0.00 | 0.00 | | | | | |
| 20 | TOSHI RANI BANSAL | 629010 | 0.64 | 0 | 0.00 | 0.00 | | | | | |
| 21 | TRILOK CHAND | 652976 | 0.67 | 0 | 0.00 | 0.00 | | | | | |
| 22 | SURESH BANSAL | 683892 | 0.70 | 0 | 0.00 | 0.00 | | | | | |
| 23 | PARVEEN SINGLA | 688200 | 0.70 | 0 | 0.00 | 0.00 | | | | | |
| 24 | PRAMOD KUMAR GOYAL | 861040 | 0.88 | 0 | 0.00 | 0.00 | | | | | |
| 25 | SANJANA BANSAL | 909500 | 0.93 | 0 | 0.00 | 0.00 | | | | | |
| 26 | SUSHIL KUMAR | 1009516 | 1.03 | 0 | 0.00 | 0.00 | | | | | |
| 27 | SHALINI JINDAL | 1052518 | 1.07 | 0 | 0.00 | 0.00 | | | | | |
| 28 | MURARI LAL JINDAL | 1224340 | 1.25 | 0 | 0.00 | 0.00 | | | | | |
| 29 | SHANTI DEVI | 1301384 | 1.33 | 0 | 0.00 | 0.00 | | | | | |
| 30 | KANTI DEVI | 1327417 | 1.35 | 0 | 0.00 | 0.00 | | | | | |
| 31 | LALIT KUMAR BANSAL | 1663895 | 1.70 | 0 | 0.00 | 0.00 | | | | | |
| 32 | NANAK CHAND | 2390371 | 2.44 | 0 | 0.00 | 0.00 | | | | | |
| 33 | RITU JINDAL | 2444232 | 2.49 | 0 | 0.00 | 0.00 | | | | | |
| 34 | BISHAN BANSAL | 2577677 | 2.63 | 0 | 0.00 | 0.00 | | | | | |
| 35 | RAJU BANSAL | 2862714 | 2.92 | 0 | 0.00 | 0.00 | | | | | |
| 36 | SHASHI JINDAL | 3403673 | 3.47 | 0 | 0.00 | 0.00 | | | | | |
| 37 | GOMTI DEVI | 4025735 | 4.10 | 0 | 0.00 | 0.00 | | | | | |
| 38 | GIRRAJ SINGH JINDAL | 4873433 | 4.97 | 0 | 0.00 | 0.00 | | | | | |
| 39 | SUNIL JINDAL | 6814258 | 6.94 | 0 | 0.00 | 0.00 | | | | | |
| 40 | BTL INVESTMENTS AND SECURITIES LIMITED | 933934 | 0.95 | 0 | 0.00 | 0.00 | | | | | |

(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | DETAILS OF SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|--------------------------------------|------------------------|-----------------------|--|-----------------|---|-------------------------|---|---------------------------------------|--|--|
| | | NUMBER OF SHARES HELD | AS A % OF GRAND TOTAL | NUMBER | AS A PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A) | NUMBER OF WARRANTS HELD | AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 41 | SRS EDUCATIONAL INSTITUTIONS (P) LTD | 945183 | 0.96 | 0 | 0.00 | 0.00 | | | | | |
| 42 | SRS HOLDINGS INDIA LIMITED | 17284414 | 17.62 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL | 67864437 | 69.16 | 0 | 0.00 | 0.00 | | | | | |

(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B)+ (C) INDICATED IN STATE -MENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|------------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | AKRITI GLOBAL TRADERS LTD | 13577108 | 13.84 | | | | | |
| 2 | UPRIGHT ENTERPRISES LTD | 4652152 | 4.74 | | | | | |
| 3 | NKR INFRASTRUCTURE PRIVATE LIMITED | 2301958 | 2.35 | | | | | |
| 4 | FAYDA PORTFOLIO PRIVATE LIMITED | 1503851 | 1.53 | | | | | |
| 5 | VAYDA SECURITIES PRIVATE LIMITED | 1449675 | 1.48 | | | | | |
| 6 | TOPLINE TRADERS LIMITED | 1267813 | 1.29 | | | | | |
| 7 | FUTURISTIC AGENCIES LIMITED | 1171521 | 1.19 | | | | | |
| | TOTAL | 25924078 | 26.42 | | | | | |

