

ANNEXURE II

SCRIP CODE :

SCRIP NAME : SRS REAL INFRASTRUCTURE LTD RE 1/-

SCRIP TYPE :- EQUIT

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2010

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES | AS A PERCENTAGE |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (A) | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 20 | 14666150 | 14085500 | 7.30 | 7.30 | 0 | 0.00 |
| (B) | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | BODIES CORPORATE | 26 | 120335500 | 95335500 | 59.86 | 59.86 | 0 | 0.00 |
| (D) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (E) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A) (1) | 46 | 135001650 | 109421000 | 67.16 | 67.16 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (A) | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (C) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (D) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | SUB-TOTAL (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | 46 | 135001650 | 109421000 | 67.16 | 67.16 | 0 | 0.00 |

| | | | | | | | | | |
|-----|--|-------------|-------------|-------------|----------------------|----------------------|-------------|----------------------|--|
| (B) | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | | |
| (A) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (B) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (C) | CENTRAL GOVERNMENT/ STATE GOVERNMENT (S) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (D) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (E) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (F) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (G) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (H) | ANY OTHER | | | | | | | | |
| | SUB-TOTAL (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (A) | BODIES CORPORATE | 74 | 50210961 | 48866961 | 24.98 | 24.98 | 0 | 0.00 | |
| (B) | INDIVIDUALS I. INDIVIDUAL SHAREHOLDERS HODING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 650 | 2303379 | 1010039 | 1.15 | 1.15 | 0 | 0.00 | |
| | II. INDIVIDUAL SHAREHOLDERS HODING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 28 | 13500010 | 10657000 | 6.72 | 6.72 | 0 | 0.00 | |
| (C) | ANY OTHER CLEARING MEMBER TRUST NRI | 0 0 0 | 0 0 0 | 0 0 0 | 0.00 0.00 0.00 | 0.00 0.00 0.00 | 0 0 0 | 0.00 0.00 0.00 | |
| | SUB-TOTAL (B) (2) | 752 | 66014350 | 60534000 | 32.84 | 32.84 | 0 | 0.00 | |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | 752 | 66014350 | 60534000 | 32.84 | 32.84 | 0 | 0.00 | |
| | TOTAL (A) + (B) | 798 | 201016000 | 169955000 | 100.00 | 100.00 | 0 | 0.00 | |

| | | | | | | | | |
|-----|---|-----|-----------|-----------|-------|--------|---|------|
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | 0 | 0 | 0 | N. A. | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A) + (B) + (C) | 798 | 201016000 | 169955000 | N. A. | 100.00 | 0 | 0.00 |

*** 25000000 SHARES ARE ALLOTTED BUT NOT LISTED/ADMITTED.***

SCRIP CODE : SCRIP NAME : SRS REAL INFRASTRUCTURE LTD RE 1/- SCRIP TYPE :- EQUIT
(I) (B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| SRL. NO. | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | |
|----------|--|-------------------|-----------------------|--|----------------------|---|
| | | NUMBER | AS A % OF GRAND TOTAL | NUMBER | AS A % OF PERCENTAGE | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A) |
| 1 | SUMAN BANSAL | 1000 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | PARVEEN TAYAL | 1000 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | SURESH BANSAL | 3000 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | LALIT KUMAR BANSAL | 3000 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | VANDANA TAYAL | 10000 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | LAXMI GUPTA | 100000 | 0.05 | 0 | 0.00 | 0.00 |
| 7 | NANAK CHAND | 104000 | 0.05 | 0 | 0.00 | 0.00 |
| 8 | BISHAN BANSAL | 116000 | 0.06 | 0 | 0.00 | 0.00 |
| 9 | SAPNA TAYAL | 200000 | 0.10 | 0 | 0.00 | 0.00 |
| 10 | RAJU BANSAL | 246000 | 0.12 | 0 | 0.00 | 0.00 |
| 11 | ANIL JINDAL | 268650 | 0.13 | 0 | 0.00 | 0.00 |
| 12 | GIRRAJ SINGH JINDAL | 610000 | 0.30 | 0 | 0.00 | 0.00 |
| 13 | SHASHI JINDAL | 683000 | 0.34 | 0 | 0.00 | 0.00 |
| 14 | VINOD JINDAL | 716000 | 0.36 | 0 | 0.00 | 0.00 |
| 15 | NARESH KUMAR GOYAL | 789710 | 0.39 | 0 | 0.00 | 0.00 |
| 16 | RAJESH SINGLA | 838000 | 0.42 | 0 | 0.00 | 0.00 |
| 17 | NANAK CHAND TAYAL | 881000 | 0.44 | 0 | 0.00 | 0.00 |
| 18 | RAJU GUPTA | 1209000 | 0.60 | 0 | 0.00 | 0.00 |
| 19 | RAJESH KUMAR MANGLA | 1407000 | 0.70 | 0 | 0.00 | 0.00 |
| 20 | ANIL JINDAL | 6479790 | 3.22 | 0 | 0.00 | 0.00 |
| 21 | SRS SUPERB MARKTRADE LTD | 342000 | 0.17 | 0 | 0.00 | 0.00 |
| 22 | BTL IMPEX (INDIA) LIMITED | 600000 | 0.30 | 0 | 0.00 | 0.00 |
| 23 | SRS MOVIES PRIVATE LIMITED | 600000 | 0.30 | 0 | 0.00 | 0.00 |
| 24 | SRS BUILDCON PRIVATE LIMITED | 800000 | 0.40 | 0 | 0.00 | 0.00 |
| 25 | BTL SALES LIMITED | 900000 | 0.45 | 0 | 0.00 | 0.00 |
| 26 | SRS PORTFOLIO LTD. | 900000 | 0.45 | 0 | 0.00 | 0.00 |
| 27 | SRS HOUSING FINANCE LIMITED | 1200000 | 0.60 | 0 | 0.00 | 0.00 |
| 28 | SRS REALTECH (P) LTD | 1727400 | 0.86 | 0 | 0.00 | 0.00 |
| 29 | SRS DEVELOPERS PRIVATE LIMITED | 1752640 | 0.87 | 0 | 0.00 | 0.00 |
| 30 | SRS REALBUILD (P) LTD | 1829240 | 0.91 | 0 | 0.00 | 0.00 |
| 31 | SRS INFRABUILD PVT LTD | 1866176 | 0.93 | 0 | 0.00 | 0.00 |
| 32 | SRS MOVIES PRIVATE LIMITED | 2240000 | 1.11 | 0 | 0.00 | 0.00 |
| 33 | SRS COMMUNICATIONS PRIVATE LIMITED | 2719600 | 1.35 | 0 | 0.00 | 0.00 |
| 34 | SRS HOUSING FINANCE LIMITED | 2983500 | 1.48 | 0 | 0.00 | 0.00 |
| 35 | SRS INFRACON LIMITED | 3074600 | 1.53 | 0 | 0.00 | 0.00 |
| 36 | SRS COMPUTECH LIMITED | 3666044 | 1.82 | 0 | 0.00 | 0.00 |
| 37 | SRS IT SOLUTIONS PRIVATE LIMITED | 3676784 | 1.83 | 0 | 0.00 | 0.00 |
| 38 | SRS ADMARK LTD | 4624504 | 2.30 | 0 | 0.00 | 0.00 |
| 39 | SRS BUILDCON PRIVATE LIMITED | 4784625 | 2.38 | 0 | 0.00 | 0.00 |
| 40 | SRS INTERNATIONAL LIMITED | 5088918 | 2.53 | 0 | 0.00 | 0.00 |
| 41 | BTL SALES LIMITED | 6609680 | 3.29 | 0 | 0.00 | 0.00 |
| 42 | BTL INVESTMENTS AND SECURITIES LIMITED | 7187404 | 3.58 | 0 | 0.00 | 0.00 |
| 43 | SRS PORTFOLIO LIMITED | 7314610 | 3.64 | 0 | 0.00 | 0.00 |
| 44 | BTL IMPEX (INDIA) LTD | 9887775 | 4.92 | 0 | 0.00 | 0.00 |
| 45 | BTLINVESTMENTS & SECURITIES LIMITED | 20000000 | 9.95 | 0 | 0.00 | 0.00 |
| 46 | BTL INDUSTRIES LIMITED | 23960000 | 11.92 | 0 | 0.00 | 0.00 |
| | TOTAL | 135001650 | 67.16 | 0 | | 0.00 |

(I) (C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|-------------------------|------------------|--|
| | TOTAL | 0 | 0.00 |

SCRIP CODE : SCRIP NAME : SRS REAL INFRASTRUCTURE LTD RE 1/- SCRIP TYPE :- EQUIT
(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B) + (C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|--|----------------------------|---|
| 1 | BTLINVESTMENTS & SECURITIES LIMITED | 20000000 | 9.95 |
| 2 | SRS HOUSING FINANCE LIMITED | 1200000 | 0.60 |
| 3 | BTL SALES LIMITED | 900000 | 0.45 |
| 4 | BTL IMPEX (INDIA) LIMITED | 600000 | 0.30 |
| 5 | SRS PORTFOLIO LTD. | 900000 | 0.45 |
| 6 | SRS BUILDCON PRIVATE LIMITED | 800000 | 0.40 |
| 7 | SRS MOVIES PRIVATE LIMITED | 600000 | 0.30 |
| 8 | SRS HOUSING FINANCE LIMITED | 2983500 | 1.48 |
| 9 | BTL IMPEX (INDIA) LTD | 9887775 | 4.92 |
| 10 | SRS PORTFOLIO LIMITED | 7314610 | 3.64 |
| 11 | SRS MOVIES PRIVATE LIMITED | 2240000 | 1.11 |
| 12 | SRS COMMUNICATIONS PRIVATE LIMITED | 2409600 | 1.20 |
| 13 | SRS COMPUTECH LIMITED | 3216044 | 1.60 |
| 14 | SRS IT SOLUTIONS PRIVATE LIMITED | 3426784 | 1.70 |
| 15 | SRS BUILDCON PRIVATE LIMITED | 4784625 | 2.38 |
| 16 | SRS INFRABUILD PVT LTD | 1516176 | 0.75 |
| 17 | BTL SALES LIMITED | 6609680 | 3.29 |
| 18 | SRS REALTECH (P) LTD | 1407400 | 0.70 |
| 19 | SRS INFRACON LIMITED | 2824600 | 1.41 |
| 20 | SRS ADMARK LTD | 4424504 | 2.20 |
| 21 | SRS INTERNATIONAL LIMITED | 4888918 | 2.43 |
| 22 | SRS DEVELOPERS PRIVATE LIMITED | 1402640 | 0.70 |
| 23 | BTL INVESTMENTS AND SECURITIES LIMITED | 7187404 | 3.58 |
| 24 | SRS REALBUILD (P) LTD | 1509240 | 0.75 |
| 25 | BTL INDUSTRIES LIMITED | 20600000 | 10.25 |
| | TOTAL | 113633500 | 56.53 |

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|---|---------------------------|---|--|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE} |
|----------|-----------------------|---|---|---|
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |