

**SRS REAL INFRASTRUCTURE LIMITED**

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STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER / HALF YEAR ENDED 30.09.2014

(Rs. in Lacs )

S.No	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
<b>PART I</b>							
1	<b>Income from operations</b>						
	a) Net Sales/Income from Operations (Net of excise duty)	18,796.36	17,518.26	23,007.32	36,314.62	47,223.20	83,301.97
	b) Other Operating Income	13.78	37.21	16.27	50.99	305.70	365.51
	<b>Total income from operations (net)</b>	<b>18,810.14</b>	<b>17,555.47</b>	<b>23,023.59</b>	<b>36,365.61</b>	<b>47,528.90</b>	<b>83,667.48</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	68.52	126.08	175.04	194.60	384.42	627.38
	b) Cost of Sales of Plots and Constructed Properties	1,188.50	1,406.49	466.58	2,594.99	3,448.67	5,601.40
	c) Purchases of stock-in-trade	16,069.46	14,825.93	21,276.69	30,895.39	41,742.71	75,553.71
	d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	304.02	84.03	(189.32)	388.05	(231.69)	(2,444.16)
	e) Employee benefits expense	47.53	46.93	61.71	94.46	98.46	195.06
	f) Depreciation and amortisation expense	54.09	62.91	43.75	117.00	85.84	165.58
	g) Other expenses	338.23	255.49	433.08	593.72	746.42	1,387.23
	<b>Total expenses</b>	<b>18,070.35</b>	<b>16,807.86</b>	<b>22,267.53</b>	<b>34,878.21</b>	<b>46,274.83</b>	<b>81,086.20</b>
	<b>Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>739.79</b>	<b>747.61</b>	<b>756.06</b>	<b>1,487.40</b>	<b>1,254.07</b>	<b>2,581.28</b>
3	Other Income	42.79	52.21	72.68	95.00	152.26	272.94
4	<b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>782.58</b>	<b>799.82</b>	<b>828.74</b>	<b>1,582.40</b>	<b>1,406.33</b>	<b>2,854.22</b>
5	Finance costs	577.54	596.08	540.80	1,173.62	1,080.36	2,265.77
6	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>205.04</b>	<b>203.74</b>	<b>287.94</b>	<b>408.78</b>	<b>325.97</b>	<b>588.45</b>
7	Exceptional Items	-	-	-	-	-	-
8	<b>Profit from Ordinary Activities before tax (7+8)</b>	<b>205.04</b>	<b>203.74</b>	<b>287.94</b>	<b>408.78</b>	<b>325.97</b>	<b>588.45</b>
9	Tax Expenses	66.63	69.55	182.26	136.18	190.84	189.18
10	<b>Net Profit from Ordinary Activities After tax (9-10)</b>	<b>138.41</b>	<b>134.19</b>	<b>105.68</b>	<b>272.60</b>	<b>135.13</b>	<b>399.27</b>
11	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-	-
12	<b>Net Profit for the period (11+12)</b>	<b>138.41</b>	<b>134.19</b>	<b>105.68</b>	<b>272.60</b>	<b>135.13</b>	<b>399.27</b>
13	Paid-up Equity Share Capital (Face value Re.1 per Share)	2,010.16	2,010.16	2,010.16	2,010.16	2,010.16	2,010.16
14	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						19,983.08
15	<b>Earnings Per Share (before extraordinary items) (of Re. 1/- each) (not annualised):</b>						
16 i	(a) Basic	0.07	0.07	0.05	0.14	0.07	0.20
	(b) Diluted	0.07	0.07	0.05	0.14	0.07	0.20
16 ii	<b>Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised):</b>						
	(a) Basic	0.07	0.07	0.05	0.14	0.07	0.20
	(b) Diluted	0.07	0.07	0.05	0.14	0.07	0.20
<b>PART II</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of shares	66,014,350	66,014,350	66,014,350	66,014,350	66,014,350	66,014,350
	- Percentage of shareholding	32.84%	32.84%	32.84%	32.84%	32.84%	32.84%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	7,250,000	7,250,000	43,500,000	7,250,000	43,500,000	37,250,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.37%	5.37%	32.22%	5.37%	32.22%	27.59%
	- Percentage of shares (as a % of the total share capital of the company)	3.61%	3.61%	21.64%	3.61%	21.64%	18.53%
	b) Non-encumbered						
	- Number of shares	127,751,650	127,751,650	91,501,650	127,751,650	91,501,650	97,751,650
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	94.63%	94.63%	67.78%	94.63%	67.78%	72.41%
	- Percentage of shares (as a % of the total share capital of the company)	63.55%	63.55%	45.52%	63.55%	45.52%	48.63%

Particulars		Quarter ended 30.09.2014
<b>B INVESTOR COMPLAINTS</b>		
Pending at the beginning of the quarter		NIL
Received during the quarter		NIL
Disposed of during the quarter		NIL
Remaining unresolved at the end of the quarter		NIL



For SRS Real Infrastructure Ltd.

Auth. Sign./Director

Statement of Assets and Liabilities as at September 30, 2014 are as under :-

(Rs. In Lacs)

STANDALONE

Particulars	As at	As at
	30.09.2014	31.03.2014
	Unaudited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>	2,010.16	2,010.16
a) Share Capital	20,247.70	19,983.08
b) Reserves & Surplus		
<b>Sub-total - Shareholder' funds</b>	<b>22,257.86</b>	<b>21,993.24</b>
<b>2 Non- Current liabilities</b>	3,248.30	5,854.81
(a) Long- term borrowings	224.36	232.35
(b) Deferred tax liabilities (net)	104.96	195.98
(c) Other long -term liabilities	14.79	14.79
(d) Long -term provisions		
<b>Sub-total - Non-current liabilities</b>	<b>3,592.41</b>	<b>6,297.93</b>
<b>3 Current liabilities</b>	10,049.96	11,773.60
(a) Short-term borrowings	3,515.14	3,183.64
(b) Trade payables	16,387.83	9,845.89
(c) Other current liabilities	78.60	97.88
(d) Short-term provisions		
<b>Sub-total - Current liabilities</b>	<b>30,031.53</b>	<b>24,901.01</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>55,881.80</b>	<b>53,192.18</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>	6,766.76	7,135.74
(a) Fixed assets	16,594.51	16,599.51
(b) Non - Current Investments	175.82	185.34
(c) Long- term loans and advances	599.78	385.25
(d) Other non- current assets		
<b>Sub-total- Non current assets</b>	<b>24,136.87</b>	<b>24,305.84</b>
<b>2 Current assets</b>	26.00	-
(a) Current Investments	10,176.51	10,527.06
(b) Inventories	15,701.25	13,463.44
(c) Trade Receivables	1,953.73	1,406.84
(d) Cash and cash equivalents	2,716.39	2,399.06
(e) Short-term loans and advances	1,171.05	1,089.94
(f) Other current assets		
<b>Sub-total- current assets</b>	<b>31,744.93</b>	<b>28,886.34</b>
<b>TOTAL - ASSETS</b>	<b>55,881.80</b>	<b>53,192.18</b>

For and on behalf of the Board

(Jitender Kumar Garg)  
Managing Director


Place Faridabad  
Date 12.11.2014



S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	<b>Segment Revenue</b>						
	(a) Trading Activities	16,886.97	15,585.76	21,870.66	32,472.73	42,953.48	76,312.84
	(b) Real Estate Activities	1,763.73	1,769.25	964.39	3,532.98	4,114.56	6,468.43
	(c) Manufacturing	85.89	148.11	219.42	234.00	513.58	897.29
	(d) Unallocated	116.34	104.56	41.80	220.90	99.55	261.86
	<b>Total</b>	<b>18,852.93</b>	<b>17,607.68</b>	<b>23,096.27</b>	<b>36,460.61</b>	<b>47,681.17</b>	<b>83,940.42</b>
	<b>Less: Inter Segment Revenue</b>	-	-	-	-	-	-
	<b>Net Sales/Income From Operations</b>	<b>18,852.93</b>	<b>17,607.68</b>	<b>23,096.27</b>	<b>36,460.61</b>	<b>47,681.17</b>	<b>83,940.42</b>
2	<b>Segment Results</b>						
	Profit/(Loss) before tax & Interest						
	(a) Trading Activities	777.19	713.86	852.25	1,491.05	1,524.96	2,941.45
	(b) Real Estate Activities	176.65	236.26	315.25	412.91	243.30	524.79
	(c) Manufacturing	(75.49)	(40.72)	(27.68)	(116.21)	(1.37)	(14.85)
	(d) Unallocated	(95.77)	(109.58)	(311.08)	(205.35)	(360.56)	(597.17)
	<b>Total</b>	<b>782.58</b>	<b>799.82</b>	<b>828.74</b>	<b>1,582.40</b>	<b>1,406.33</b>	<b>2,854.22</b>
	Less: (i) Interest	577.54	596.08	540.80	1,173.62	1,080.36	2,265.77
	(ii) Other Un-allocable Expenditure net of	-	-	-	-	-	-
	(iii) Un-allocable income	-	-	-	-	-	-
	<b>Total Profit before Tax</b>	<b>205.04</b>	<b>203.74</b>	<b>287.94</b>	<b>408.78</b>	<b>325.97</b>	<b>588.45</b>
3	<b>Capital Employed</b>						
	(a) Trading Activities	5,679.98	5,730.38	7,037.60	5,679.98	7,037.60	3,624.40
	(b) Real Estate Activities	3,392.60	4,204.47	3,254.64	3,392.60	3,254.64	5,004.77
	(c) Manufacturing	212.89	392.82	638.45	212.89	638.45	495.44
	(d) Unallocated	12,972.39	11,791.78	10,798.40	12,972.39	10,798.40	12,868.63
	<b>Total</b>	<b>22,257.86</b>	<b>22,119.45</b>	<b>21,729.09</b>	<b>22,257.86</b>	<b>21,729.09</b>	<b>21,993.24</b>

- The above results for the quarter / half year ended 30.09.2014 have been reviewed by the Audit Committee at its meeting held on Tuesday 11.11.2014 and approved by the Board of Directors at their meeting held on Wednesday 12.11.2014.
- The Statutory Auditors of the company have carried out a Limited Review of the unaudited financial results for the quarter / half year ended 30.09.2014
- In terms of Accounting Standard-17 on "Segment Reporting" in terms of Companies (Accounting Standards) Rules, 2006, the Company's primary business segments are Trading, Real Estate and Manufacturing. Accordingly, Segment information has been given which is in line with the requirement of AS-17 "Segment Reporting".
- The Segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each segments. Unallocable expenditure includes expenses incurred on common services at the corporate level and relate to the Company as a whole.
- The EPS has been computed in accordance with AS-20.
- The useful lives of fixed assets have been revised in accordance with the Schedule II to the Companies Act 2013 which is applicable from accounting periods commencing on or after 1st April 2014. Accordingly, an amount of Rs. 7.97 lacs (net of deferred tax) representing assets beyond their useful life as on 1st April 2014 has been charged to Retained Earnings. In respect of the remaining assets, an additional depreciation amounting to Rs. 22.37 lacs and Rs.42.71 lacs for the quarter and half year ended 30.09.2014 respectively has been charged to
- As per Clause 41 of the Listing Agreement, the Company has opted to publish standalone financial results only.
- SRS Event Management Ltd. (Formerly known as Auspicious Real Estate Ltd.) ceased to be subsidiary with effect from 22.07.2014
- Previous period's/ year's figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

  
(Jitender Kumar Garg)  
Managing Director

Place Faridabad  
Date 12.11.2014

